

SKYRIDGE CAPITAL

LARGE-SCALE PROJECT EQUITY - INVESTMENT CRITERIA

Asset Classes

- Infrastructure;
- Energy & Power stations;
- Utilities & Essential services;
- Resources, Oil & Gas & Mining;
- Shipping, Aviation & Aerospace;
- Special & Corporate projects.

Strategies

- Ground-up development;
- Asset repositioning;

Equity Investment Range

- 10 million to 250 million (\$/E/€)

International Durations

- 1 to 10 years

International Markets

- Global

Key Considerations

Projects are assessed considering the following general conditions:

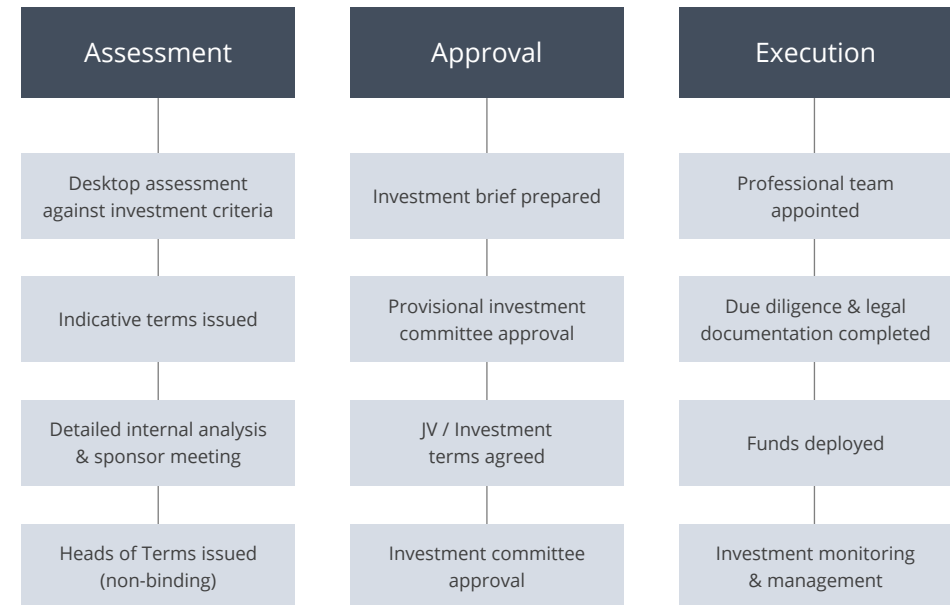
- Planning & entitlement risk;
- Financial forecasts & rational;
- Market conditions (micro & macro);
- Pre-sales / pre-lease / off-take agreement status;
- Construction costs;
- Capital stack composition;
- Project design & EPC status;
- Track record of project sponsor & development team;
- Development & investment timeframes;

Validation

Where possible, we encourage project sponsors to obtain professional third party validation to support the following key business plan assumptions:

- Site acquisition value;
- As-complete realisation value (sales &/or leasing);
- Market absorption & sales/lease-up velocity;
- Planning & entitlement risk;
- Construction costs.

LARGE-SCALE PROJECT EQUITY- INVESTMENT PROCESS



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