

SKYRIDGE CAPITAL

LARGE-SCALE PROJECT LENDING CRITERIA

Asset Classes

- Infrastructure;
- Energy & Power stations;
- Utilities & Essential services;
- Resources, Oil & Gas & Mining;
- Shipping, Aviation & Aerospace;
- Special & Corporate projects.

Purpose of Finance

- Asset development & repositioning;
- Acquisitions & restructuring.

Funding Amounts

We specialise in providing large-scale funding facilities that are custom-designed around individual assets and projects.

- Senior debt: 100-million to 10-billion (\$/£/€)
- Subordinated/mezzanine debt: 50-million to 500-million (\$/£/€)
- Preferred & common equity: 10-million to 250-million (\$/£/€)

Loan to Cost/Value Ratios

Depending on the profile of specific assets/projects, we provide structured finance facilities that blend capital allocations to fund up to 98% total cost.

- Senior debt facilities: Up to 85% LTC / 95% LTV
- Mezzanine facilities: Up to 95% LTC / 100% LTV
- Equity investment: Up to 98% of total cost

Loan Durations

- Development facilities: 1-10 years
- Transitional loans: 6-months to 6-years
- Stabilised investment facilities: 5-25 years

Interest/Coupon Rates

- Senior development loan facilities: 2.5%-10% pa;
- Mezzanine facilities: 8.0%-20% pa
- Equity investment: Pref. coupon + profit share waterfall;
- Stabilised senior investment facilities: 2.0%-8.0% pa.

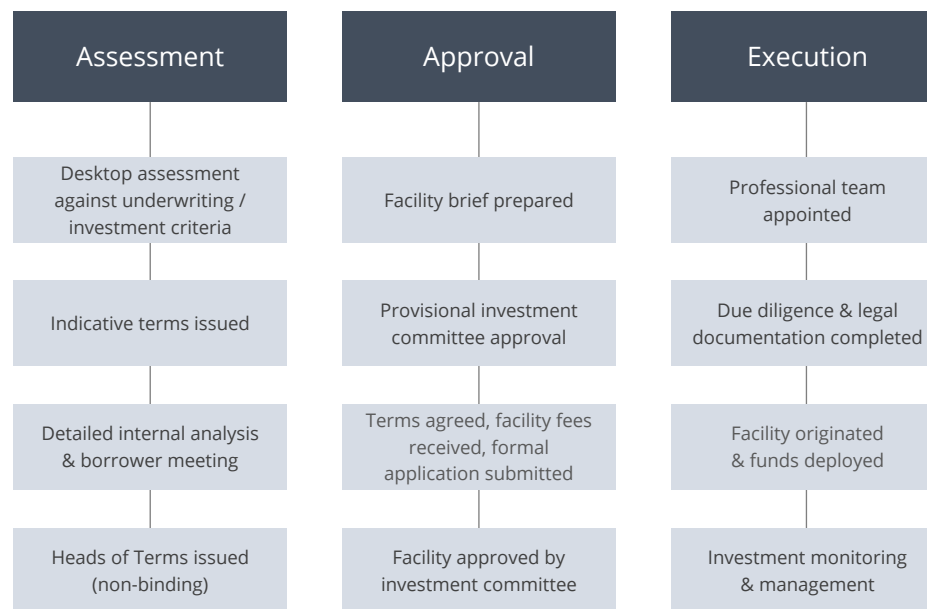
Security

We protect our invested capital by implementing diversified security structures that are commiserate with the given risk profile the asset / project being funded.

International Markets

We provide asset and development funding across all international jurisdictions.

LARGE-SCALE PROJECT – FACILITY ORIGINATION PROCESS



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